

1	Issuer	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	The Bank of Nova Scotia	Scotiabank Capital Trust
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	064149107	064149636	064149626	064149604	064149610	064149552	064151202	064151111	064156303	064156KJ4	R02928A20
3	Governing law(s) of the instrument	Ontario, Federal Laws Applicable in Ontario, U.S.	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	The indenture governing the Notes will be governed by, and construed in accordance with, the laws of the State of New York (other than the provisions relating to an NVCC Automatic Conversion and certain	Ontario, Federal Laws Applicable in Ontario
4	Regulatory treatment											
5	Transitional Basel III rules	Common Equity Tier	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Post-transitional Basel III rules	Group&Solo	Ineligible	Ineligible	Ineligible	Ineligible	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Ineligible
7	Eligible at solo/group/both	Group&Solo	Group&Solo	Group&Solo	Group&Solo	Group&Solo	Group&Solo	Group&Solo	Group&Solo	Group&Solo	Group&Solo	Group&Solo
8	Instrument type (types to be specified by jurisdiction)	Common shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Other, Additional Tier 1	Investive Tier 1
9	Amount recognised in regulatory capital (CAD in millions, as of most recent reporting date)	18,284	128	92	232	108	350	500	500	500	1,561	750
10	Par value of instrument	N/A	CAD 153,668,450	CAD 111,431,650	CAD 279,035,650	CAD 129,608,625	CAD 350,000,000	CAD 500,000,000	CAD 500,000,000	CAD 500,000,000	USD 1,250,000,000	CAD 750,000,000
11	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Liability - amortised cost
12	Original date of issuance	N/A	12-Apr-10	26-Apr-15	28-Feb-11	2-Feb-16	17-Dec-15	14-Mar-16	16-Sep-16	12-Oct-18	12-Oct-17	28-Sep-06
13	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
14	Original maturity date											
15	Issuer call subject to prior supervisory approval		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
16	Optional call date, contingent call dates and redemption amount		Optional Call at par on Apr. 26, 2015 and every five years thereafter	Optional Call at par on Apr. 26, 2020 and every five years thereafter	Optional Call at par on Feb. 2, 2016 and every five years thereafter	Optional Call at par on Feb. 2, 2021 and every five years thereafter on a Fixed Rate Share Conversion Date as defined in the Prospectus Supplement	Optional Call at par on April 26, 2021 and every five years thereafter	Optional Call at par on July 26, 2021 and every five years thereafter	Optional Call at par on January 27, 2022 and every five years thereafter	Optional Call at par on January 27, 2024 and every five years thereafter	Optional Call on any Interest Payment Date as defined in the Prospectus Supplement on or after Oct 12, 2022 at par plus accrued interest	Optional Call on Dec. 31, 2011 and on any distribution date thereafter, at the greater of par plus accrued interest and the Canada Yield Price as defined in the Prospectus
17	Subsequent call dates, if applicable				On any other date that is not April 26 after April 26, 2020 at C\$ 25.50		On any other date that is not a Fixed Rate Share Conversion Date (as defined in the Prospectus Supplement) at C\$25.50					On Dec. 31, 2036 at par plus accrued interest
18	Coupons/dividends											
19	Fixed or floating dividend/coupon	Floating	Fixed	Floating	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
20	Coupon rate and any related index	\$0.87/share (quarterly, as at Q2/19)	1.820% (Next reset on Apr/26/2020)	90 day Treasury Bill Rate + 1%, Reset Quarterly	2.063% (Next reset on Feb/2/2021)	90 day Treasury Bill Rate + 1.34%, Reset Quarterly	5.500% (Next reset on Apr/26/2021)	5.500% (Next reset on Jul/26/2021)	4.850% (Next reset on Jan/27/2022)	4.850% (Next reset on Jan/27/2024)	4.650% until Oct/12/2022 and thereafter at 3-month LIBOR + 2.648%	5.650% (Next reset on Jan/1/2037)
21	Existence of a dividend stopper	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
22	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
23	Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No	Yes
24	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
25	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
26	If convertible, conversion trigger (s)						Either of: • the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Preferred Shares Series 36, the Preferred Shares Series 34, the Preferred Shares Series 35 and all other contingent instruments of the Bank, as applicable, and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or • a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	Either of: • the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Preferred Shares Series 37 and all other contingent instruments of the Bank, as applicable, and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or • a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	Either of: • the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Preferred Shares Series 38, the Preferred Shares Series 39 and all other contingent instruments of the Bank, as applicable, and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or • a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	Either of: • the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Preferred Shares Series 40 and all other contingent instruments (including the Preferred Shares Series 41) and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or • a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	Either of: • the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments, and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or • a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	Automatic Exchange due to any of the following: 1. Application for a winding-up 2. Superintendant has taken control of the Bank 3. Superintendant advises that Tier 1 Capital ratio less than 5.0% or Total Capital ratio less than 8.0% 4. Board of Directors advises that Tier 1 Capital ratio less than 5.0% or Total Capital ratio less than 8.0% 5. Superintendant directs Bank to increase capital ** Also contains voluntary Holder Exchange as defined in the Prospectus Supplement
27	If convertible, fully or partially						Fully	Fully	Fully	Fully	Fully	Fully
28	If convertible, conversion rate						Outstanding Preferred Shares Series 34 and, if issued, each outstanding Preferred Shares Series 35 will be converted into a number of fully-paid Common Shares equal to (Multiplier x Share Value) ÷ Conversion Price as defined in the Prospectus Supplement.	Outstanding Preferred Shares Series 36 and, if issued, each outstanding Preferred Shares Series 37 will be converted into a number of fully-paid Common Shares equal to (Multiplier x Share Value) ÷ Conversion Price as defined in the Prospectus Supplement.	Outstanding Preferred Shares Series 38 and, if issued, each outstanding Preferred Shares Series 39 will be converted into a number of fully-paid Common Shares equal to (Multiplier x Share Value) ÷ Conversion Price as defined in the Prospectus Supplement.	Outstanding Preferred Shares Series 40 and, if issued, each outstanding Preferred Shares Series 41 will be converted into a number of fully-paid Common Shares equal to (Multiplier x Share Value) ÷ Conversion Price as defined in the Prospectus Supplement.	Outstanding Notes will be converted into a number of fully-paid Common Shares equal to (Multiplier x Note Value) ÷ Conversion Price as defined in the Prospectus Supplement.	40 Bank Preferred Shares Series T for each \$1,000 of principle on Automatic Exchange
29	If convertible, mandatory or optional conversion						Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
30	If convertible, specify instrument type convertible into						Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1
31	Write-down feature	No	No	No	No	No	No	No	No	No	No	No
32	If write-down, write-down trigger (s)											
33	If write-down, full or partial											
34	If write-down, permanent or temporary											
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to)	Preferred Shares	Deeply Subordinated Indebtedness	Deeply Subordinated Indebtedness	Deeply Subordinated Indebtedness	Deeply Subordinated Indebtedness	Deeply Subordinated Indebtedness	Deeply Subordinated Indebtedness	Deeply Subordinated Indebtedness	Deeply Subordinated Indebtedness	Subordinated Indebtedness	Deeply Subordinated Indebtedness
36	Non-compliant transitioned features	No	Not NVCC Compliant	Yes	Yes	Yes	No	No	No	No	No	Yes
37	If yes, specify non-compliant features			Not NVCC Compliant	Not NVCC Compliant	Not NVCC Compliant	Not NVCC Compliant					Incentive to Redeem, Not NVCC Compliant

1	Issuer	Scotiabank Tier 1 Trust	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	80929FAS	GB00767771	064168A77	064168P77	064151A64	064151G11	064159H65	064168L Y3
3	Governing law(s) of the instrument	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario, U.S.	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	The Indenture governing the Notes will be governed by, and construed in accordance with, the laws of the State of New York (other than the provisions relating to an NVCC Automatic Conversion and certain other limited provisions that will be governed by the laws of the Province of Ontario and applicable laws of Canada).	Ontario, Federal Laws Applicable in Ontario
4	Regulatory treatment								
5	Transitional Basel III rules	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2
7	Eligible at solo/group/subsolo	Group&Solo	Group&Solo	Group&Solo	Group&Solo	Group&Solo	Group&Solo	Group&Solo	Group&Solo
8	Instrument type (types to be specified by jurisdiction)	Innovative Tier 1	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
9	Amount recognised in regulatory capital (CAD in millions, as of most recent reporting date)	650	116	258	1,749	1,233	742	1,675	1,781
10	Par value of instrument	CAD 650,000,000	USD 86,210,000	CAD 250,000,000	CAD 1,750,000,000	CAD 1,250,000,000	CAD 750,000,000	USD 1,250,000,000	CAD 1,750,000,000
11	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
12	Original date of issuance	7-May-09	21-Aug-86	20-Jun-95	18-Oct-12	30-Mar-15	8-Dec-15	16-Dec-15	18-Jan-19
13	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
14	Original maturity date	30-Jun-08	21-Aug-85	20-Jun-25	19-Oct-24	30-Mar-27	8-Dec-25	16-Dec-25	18-Jan-29
15	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes		
16	Optional call date, contingent call dates and redemption amount	Optional Call on or after Jun. 30, 2014 at the greater of par plus accrued interest and the Canada Yield Price as defined in the Prospectus, or at par if redeemed on any Interest Reset Date	Optional Call at par on any Interest Payment Date on or after Aug. 21, 1991 as defined in the Prospectus Supplement	Optional Call, on or after Jun. 20, 2000 at the greater of par plus accrued interest and the Canada Yield Price as defined in the Prospectus Supplement	Optional call on or after Oct. 18, 2017 and prior to Oct. 18, 2019, or in part at par plus accrued interest on any Interest Payment Date as defined in the Prospectus Supplement	Optional Call on or after March 30, 2022 at par plus accrued interest	Optional call on or after December 8, 2020 at par plus accrued interest		Optional call on or after January 18, 2024 at par plus accrued interest
17	Subsequent call dates, if applicable	On Jun. 30, 2019 at par plus accrued interest			In whole at par plus accrued interest on or after Oct. 18, 2019, or in part at par plus accrued interest on any Interest Payment Date as defined in the Prospectus Supplement after Oct. 18, 2019				
18	Coupons/dividends								
19	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
20	Coupon rate and any related index	7.802% (Next reset on Jun/30/2019)	6 Month LIBOR+0.125%	8.900%	3.036% until Oct.18, 2019 and thereafter at 90-days BA rate + 1.14%	2.580% until Mar.30, 2022 and thereafter at 90-days BA +1.19%	3.367% until Dec.8, 2020 and thereafter at 90 days BA + 2.19%	4.500%	3.89% until Jan 18, 2024 and thereafter at 90-days BA + 1.58%
21	Existence of a dividend stopper	Yes	No	No	No	No	No	No	No
22	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
23	Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	No	No	No	No
24	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
25	Convertible or non-convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
26	If convertible, conversion trigger (s)	Automatic Exchange due to any of the following: 1. Application for a winding-up 2. Superintendent has taken control of the Bank 3. Superintendent advises that Tier 1 Capital ratio less than 5.0% or Total Capital ratio less than 4.0% 4. Board of Directors advises that Tier 1 Capital ratio less than 5.0% or Total Capital ratio less than 5.0% 5. Superintendent directs Bank to increase capital				Either of: • the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments, and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or • a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable	Either of: • the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments, and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or • a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable	• the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments, and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or • a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable	Either of: • the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments, and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or • a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable
27	If convertible, fully or partially	Fully				Fully	Fully	Fully	Fully
28	If convertible, conversion rate	40 Bank Preferred Shares Series R for each \$1,000 of principle on Automatic Exchange				Outstanding Debentures will be converted into a number of fully-paid Common Shares equal to (Multiplier x Debenture Value) ÷ Conversion Price as defined in the Prospectus Supplement.	Outstanding Debentures will be converted into a number of fully-paid Common Shares equal to (Multiplier x Debenture Value) ÷ Conversion Price as defined in the Prospectus Supplement.	Outstanding Debentures will be converted into a number of fully-paid Common Shares equal to (Multiplier x Debenture Value) ÷ Conversion Price as defined in the Prospectus Supplement.	Outstanding Debentures will be converted into a number of fully-paid Common Shares equal to (Multiplier x Debenture Value) ÷ Conversion Price as defined in the Prospectus Supplement.
29	If convertible, mandatory or optional conversion	Mandatory				Mandatory	Mandatory	Mandatory	Mandatory
30	If convertible, specify instrument type convertible into	Additional Tier 1				Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
31	Write-down feature	Bank of Nova Scotia	No	No	No	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia
32	If write-down, write-down trigger (s)	No	No	No	No	No	No	No	No
33	If write-down, full or partial								
34	If write-down, permanent or temporary								
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to)	Deeply Subordinated Indebtedness	Senior Creditors	Senior Creditors	Senior Creditors	Senior Creditors	Senior Creditors	Senior Creditors	Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	No	No	No	No
37	If yes, specify non-compliant features	Incentive to Redeem, Not NVCC Compliant	Not NVCC Compliant	Not NVCC Compliant	Incentive to Redeem, Not NVCC Compliant				

