

MIFID II PRODUCT GOVERNANCE / TARGET MARKET - Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); or (ii) a customer within the meaning of Directive 2002/92/EC, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Directive. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

Final Terms dated January 16, 2019

The Bank of Nova Scotia
LEI: L319ZG2KFGXZ61BMYR72

Issue of €500,000,000 Floating Rate Notes due January 2021 (the "Notes")
under the U.S.\$20,000,000,000
Euro Medium Term Note Programme

PART A – CONTRACTUAL TERMS

This document constitutes the final terms relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "Conditions") set forth in the prospectus dated July 6, 2018, the supplemental Prospectus dated July 20, 2018, the supplemental Prospectus dated August 29, 2018 and the supplemental Prospectus dated November 28, 2018 which together which constitutes a base prospectus (the "Prospectus") for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus as so supplemented. The Prospectus and the supplemental prospectuses are available for viewing during normal office hours at the office of the Fiscal Agent, Registrar and Transfer Agent and copies may be obtained from the principal office of the Issuer and may also be viewed on the website of the

Regulatory News Service operated by the London Stock Exchange at <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html> under the name of the Issuer .

INVESTORS SHOULD REFER TO THE SECTION HEADED “RISK FACTORS” IN THE PROSPECTUS FOR A DISCUSSION OF CERTAIN MATTERS THAT SHOULD BE CONSIDERED WHEN MAKING A DECISION TO INVEST IN THE NOTES.

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| 1. | (i) | Issuer: | The Bank of Nova Scotia |
| | (ii) | Branch of Account: | Head office, Toronto |
| 2. | (i) | Series Number: | 355 |
| | (ii) | Tranche Number: | 1 |
| 3. | | Specified Currency or Currencies: | Euro (“€”) |
| 4. | | Aggregate Principal Amount: | €500,000,000 |
| 5. | | Issue Price: | 100.00 per cent. of the Aggregate Principal Amount |
| 6. | (i) | Specified Denomination(s): | €100,000 |
| | (ii) | Calculation Amount: | €100,000 |
| 7. | (i) | Issue Date: | January 18, 2019 |
| | (ii) | Interest Commencement Date: | Issue Date |
| 8. | | Maturity Date: | January 18, 2021, subject to adjustment for payment purposes only in accordance with the Modified Following Business Day Convention |
| 9. | | Interest Basis: | 3 month EURIBOR + 0.40 per cent. Floating Rate

(further particulars specified below) |
| 10. | | Redemption/Payment Basis: | Redemption at par |
| 11. | | Change of Interest: | Not Applicable |
| 12. | | Put/Call Options: | Not Applicable |
| 13. | | Status of the Notes: | Senior Notes |
| 14. | | Bail-inable Notes | Yes |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 15. | Fixed Rate Note Provisions: | Not Applicable |
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16. Floating Rate Note Provisions	Applicable
(i) Interest Period Dates:	Interest Payment Dates
(ii) Interest Payment Dates:	January 18, April 18, July 18 and October 18 of each year commencing April 18, 2019, subject to adjustment for calculation of interest and for payment purposes in accordance with the Business Day Convention set out in paragraph (iii) below
(iii) Business Day Convention:	Modified Following Business Day Convention
(iv) Business Centre(s):	London, New York, Toronto and TARGET2
(v) Manner in which the Interest Rate and Interest Amount is to be determined:	Screen Rate Determination
(vi) Screen Rate Determination:	Applicable
(a) Primary Source:	Screen Rate
(b) Benchmark:	3 month EURIBOR
(c) Relevant Screen Page:	Reuters Screen EURIBOR01
(d) Interest Determination Date(s):	Two TARGET2 Settlement Days prior to the first day of each Interest Period
(e) Relevant Currency:	Euro
(f) Representative Amount:	As per the Conditions
(vii) ISDA Determination:	Not Applicable
(viii) CMS Rate:	Not Applicable
(ix) Floating Rate Spread:	Not Applicable
(x) Margin(s):	+ 0.40 per cent. per annum
(xi) Rate Multiplier:	Not Applicable
(xii) Minimum Interest Rate:	0.00 per cent. per annum
(xiii) Maximum Interest Rate:	Not Applicable
(xiv) Day Count Fraction:	Actual/360, adjusted
(xv) Effective Date:	January 18, 2019

(xvi) Calculation Agent: The Bank of Nova Scotia, London Branch

17. Zero Coupon/High Interest/Low Interest Note Provisions Not Applicable

PROVISIONS RELATING TO REDEMPTION

18. Issuer Option (Call) Not Applicable

19. Noteholder Option (Put) Not Applicable

20. Bail-inable Notes - TLAC Disqualification Event Call: Not Applicable

21. Final Redemption Amount of each Note €100,000 per Calculation Amount

22. Early Redemption Amount

Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default: €100,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

23. Form of Notes: **Bearer Notes:**
Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for definitive Notes in the limited circumstances specified in the Permanent Bearer Global Note

24. New Global Note (in respect of Bearer Notes) or New Safekeeping Structure (in the case of Registered Notes): Yes

25. Financial Centre(s) or other special provisions relating to Payment Dates: (Condition 6(h)) London, New York, Toronto and TARGET2

26. Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature): No

27. Unmatured Coupons to become void on early redemption: Yes

28. Details relating to Instalment Notes: Instalment Amount, Instalment Date, Maximum Instalment Amount, Minimum Instalment Amount: Not Applicable

29. Redenomination Not Applicable

Signed on behalf of the Issuer:

By: CHRISTY BUNKER

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

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| (i) | Listing and Admission to trading: | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Regulated Market of the London Stock Exchange with effect from January 18, 2019 |
| (ii) | Estimate of total expenses related to admission to trading: | £4,500 |

2. RATINGS

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| Ratings: | The Notes to be issued are expected to be rated: |
| | Moody's Canada Inc.: A2 |
| | Fitch Ratings, Inc.: AA- |
| | DBRS Limited: AA (low) |

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the Manager, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Manager and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. TEFRA RULES

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| Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: | TEFRA D |
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5. Fixed rate Notes only – YIELD

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| Indication of yield: | Not Applicable |
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6. OPERATIONAL INFORMATION

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| (i) | ISIN: | XS1937716022 |
| (ii) | Common Code: | 193771602 |
| (iii) | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification | Not Applicable |

number(s):

- (iv) Delivery: Delivery against payment
- (v) Names and addresses of additional Paying Agents (if any): Not Applicable

7. DISTRIBUTION

- (i) Method of distribution: Non-syndicated
- (ii) If syndicated, names of Managers: Not Applicable
- (iii) Stabilisation Manager(s) (if any): Not Applicable
- (iv) If non-syndicated, name of relevant Dealer: Deutsche Bank AG, London Branch
- (v) Prohibition of Sales to EEA Retail Investors: Applicable
- (vi) Prohibition of Sales to Belgian Consumers: Not Applicable
- (vii) U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA D
- (viii) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the international central securities depositories (“ICSDs”) as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that the Eurosystem eligibility criteria have been met.

8. USE OF PROCEEDS As specified in the Prospectus

9. BENCHMARKS Amounts payable under the Notes will be calculated by reference to EURIBOR which is provided by the European Money Markets Institute (“EMMI”). As at January 16, 2018, EMMI does not appear on the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority pursuant to Article 36 of the Benchmark Regulation (Regulation (EU) 2016/1011) (the “**Benchmarks Regulation**”). As far as the Issuer is aware, the transitional provisions of Article 51 of the Benchmarks

Regulation apply, such that EMMI is not currently required to obtain authorisation or registration.