

**NO BASE PROSPECTUS IS REQUIRED IN ACCORDANCE WITH REGULATION (EU) 2017/1129 (AS AMENDED, THE "EU PROSPECTUS REGULATION") FOR THE ISSUE OF SECURITIES DESCRIBED BELOW AND THE TERMS OF SUCH SECURITIES ARE SET OUT IN A PRICING SUPPLEMENT THAT IS EXEMPT FROM THE REQUIREMENTS OF THE EU PROSPECTUS REGULATION. THE CSSF HAS NEITHER APPROVED NOR REVIEWED THE INFORMATION CONTAINED IN THIS PRICING SUPPLEMENT OR THE PROGRAMME MEMORANDUM.**

**UK MiFIR PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Securities has led to the conclusion that: (i) the target market for the Securities is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of the domestic law of the United Kingdom (the "UK") by virtue of the European Union (Withdrawal) Act 2018, as amended ("UK MiFIR"); and (ii) all channels for distribution of the Securities to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Securities (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Securities (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** - The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (the "EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended, the "EU Prospectus Regulation"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation") for offering or selling the Securities or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Securities are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom. For these purposes, a retail investor means (a) a person who is neither: (i) a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law of the UK by virtue of the European Union (Withdrawal) Act 2018 (as amended, the "EUWA"); nor (ii) a qualified investor as defined (A) in Article 2 of the Prospectus Regulation as it forms part of domestic law of the UK by virtue of the EUWA (as amended, the "UK Prospectus Regulation"), or (B) in the case of any offer first made on or after the day on which the revocation of the UK Prospectus Regulation comes into force, in Paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024 (the "POATRs"); or (b) in the case of any Securities being offered, sold, distributed or otherwise made available on or after the day on which the revocation of the UK PRIIPs Regulation comes into force, a person who is either (or both): (i) a retail investor as defined the product disclosure rules made by the Financial Conduct Authority under the Consumer Composite Investments (Designated Activities) Regulations 2024 (the "CCI Regulations"); or (ii) not a qualified investor as defined in Paragraph 15 of Schedule 1 to the POATRs. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended) as it forms part of domestic law of the UK by virtue of the EUWA (the "UK PRIIPs Regulation"), or product summary as required by product disclosure rules made by the Financial Conduct Authority under the CCI Regulations, for offering, selling or distributing the Securities or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling or distributing the Securities or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation or the product disclosure rules made by the Financial Conduct Authority under the CCI Regulations.

**THE SECURITIES DESCRIBED IN THESE FINAL TERMS HAVE NOT BEEN REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR THE SECURITIES LAWS OR "BLUE SKY" LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES AND, ACCORDINGLY, MAY NOT BE OFFERED, SOLD, DELIVERED PLEDGED OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS UNLESS AN EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT IS AVAILABLE AND IN ACCORDANCE WITH ALL APPLICABLE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND ANY OTHER JURISDICTION.**

Where interest (including distributions which are regarded as interest for Singapore income tax purposes), discount income, early redemption fee or redemption premium is derived from any of the Securities by any person who is not resident in Singapore and who carries on any operations in Singapore through a permanent establishment in Singapore, the tax exemption available for qualifying debt securities (subject to certain conditions) under the Income Tax Act 1947 of Singapore (the "ITA") shall not apply if such person acquires such Securities using the funds and profits of such person's operations through a permanent establishment in Singapore. Any person whose interest (including distributions which are regarded as interest for Singapore income tax purposes), discount income, early redemption fee or redemption premium derived from the Securities is not exempt from tax (including for the reasons described above) shall include such income in a return of income made under the ITA.

### **Pricing Supplement dated 15 June 2026**

The Bank of Nova Scotia  
LEI: L319ZG2KFGXZ61BMYR72

### **Structured Products Programme for the issuance of Notes, Warrants and Certificates**

Issue of USD 5,343,000 Performance Notes Linked to the EURO STOXX 50® Index due 25 September 2028  
(the "Securities")

### **PART A – CONTRACTUAL TERMS**

This document constitutes the final terms relating to the issue of Securities described herein.

Any person making or intending to make an offer of the Securities may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the EU Prospectus Regulation or to supplement a prospectus pursuant to Article 23 of the EU Prospectus Regulation, in each case, in relation to such offer.

This document constitutes the Pricing Supplement for the Securities described herein. This document must be read in conjunction with the programme memorandum dated 16 December 2025 as supplemented by the supplements dated 6 March 2026 and 28 May 2026 (the "**Programme Memorandum**"). Full information on the Issuer and the offer of the Securities is only available on the basis of the combination of this Pricing Supplement and the Programme Memorandum. Copies of the Programme Memorandum may be obtained from the principal office of the Issuer.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the Programme Memorandum.

1.	(i)	Branch of Account:	Head Office, Toronto
2.	(i)	Series Number:	EU 2026-017
	(ii)	Tranche Number:	1
3.		<b>Specified Currency or Currencies:</b>	USD
4.		<b>Aggregate Nominal Amount:</b>	USD 5,343,000
5.		<b>Issue Price:</b>	100 per cent. of the Aggregate Nominal Amount
6.	(i)	Specified Denomination:	USD 1,000 (Minimum Tradeable Amount: USD 1,000)
	(ii)	Calculation Amount:	USD 1,000
	(iii)	Trading in Notional (Certificates):	Not Applicable

7.	(i)	Issue Date:	18 June 2026
	(ii)	Trade Date:	5 June 2026
	(iii)	Interest Commencement Date:	Not Applicable
8.		<b>Maturity Date:</b>	25 September 2028
9.		<b>Adjusted Payment Date:</b>	Five Business Days
10.		<b>Interest Basis:</b>	Not Applicable
11.		<b>Put/Call Options:</b>	Not Applicable

#### **PROVISIONS APPLICABLE TO NOTES**

12.		<b>Zero Coupon Note Provisions:</b>	Not Applicable
13.		<b>Call Option:</b>	Not Applicable
14.		<b>Put Option:</b>	Not Applicable

#### **PROVISIONS RELATING TO INTEREST**

15.		<b>Fixed Rate Note Provisions (General Condition 4(a)):</b>	Not Applicable
16.		<b>Floating Rate Note Provisions (General Condition 4(b) (Interest Rate on Floating Rate Notes)):</b>	Not Applicable
17.		<b>Fixed/Floating Rate Note Provisions:</b>	Not Applicable

#### **PROVISIONS APPLICABLE TO WARRANTS**

18.		<b>European, American or Bermudan Style:</b>	Not Applicable
19.		<b>Automatic Exercise:</b>	Not Applicable
20.		<b>Expiration Date:</b>	Not Applicable
21.		<b>Potential Exercise Date(s):</b>	Not Applicable
22.		<b>Exercise Amount:</b>	Not Applicable
23.		<b>Exercise Period:</b>	Not Applicable
24.		<b>Minimum Exercise Number:</b>	Not Applicable
25.		<b>Maximum Exercise Number:</b>	Not Applicable
26.		<b>Cash Settlement/Issuer Physical Settlement:</b>	Not Applicable

27. **Issuer Physical Settlement Amount:** Not Applicable

#### **PROVISIONS APPLICABLE TO CERTIFICATES**

28. **Call Option:** Not Applicable

29. **Put Option:** Not Applicable

30. **Exercise applicable to Certificates (General Condition 9.7 (*Exercise Rights in respect of Certificates*)):** Not Applicable

(i) European, American or Bermudan Style: Not Applicable

(ii) Automatic Exercise: Not Applicable

(iii) Expiration Date: Not Applicable

(iv) Potential Exercise Date(s): Not Applicable

(v) Exercise Amount: Not Applicable

(vi) Exercise Period: Not Applicable

(vii) Minimum Exercise Number: Not Applicable

(viii) Maximum Exercise Number: Not Applicable

(ix) Cash Settlement/Issuer Physical Settlement: Not Applicable

#### **CERTIFICATE COUPON PROVISIONS**

31. **Fixed Rate Coupon Certificate Provisions (General Condition 8(a) (*Fixed Rate Coupon Certificates*)):** Not Applicable

32. **Floating Rate Coupon Certificate Provisions (General Condition 8(b) (*Floating Rate Coupon Certificates*)):** Not Applicable

#### **UNDERLYING LINKED COUPON PROVISIONS**

33. **Underlying Linked Coupon Provisions (Payout Condition 2 (*Coupon Amount(s)*)):** Not Applicable

#### **PAYOUT CONDITIONS RELATING TO AUTOCALL REDEMPTION**

34. **Autocall Redemption (Payout Condition 3 (*Autocall Redemption Amount*)):** Not Applicable

#### **PROVISIONS RELATING TO FINAL REDEMPTION OR SETTLEMENT**

35. **Payout Condition 4 (*Final Redemption Amount and/or Physical Delivery Amount*):** Not Applicable

## PROVISIONS RELATING TO THE EARLY REPAYMENT AMOUNT

36.	<b>Early Repayment Amount(s) of each Security payable on redemption or settlement for taxation reasons, TLAC Disqualification Event, illegality, on Event of Default and/or any applicable event under the Underlying Linked Conditions:</b>	As specified in Preference Share Linked Condition 4.1
	(i) Fair Market Value:	Not Applicable
	(ii) Minimum Early Repayment Amount:	Not Applicable
	(iii) Par plus accrued:	Not Applicable
	(iv) Early Repayment Unwind Costs:	Not Applicable

## UNDERLYING LINKED CONDITIONS

37.	<b>Share Linked Conditions:</b>	Not Applicable
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## INDEX LINKED PROVISIONS

38.	<b>Index Linked Conditions:</b>	Not Applicable
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## COMMODITY LINKED CONDITIONS

39.	<b>Commodity Linked Conditions:</b>	Not Applicable
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## FX LINKED CONDITIONS

40.	<b>FX Linked Conditions:</b>	Not Applicable
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## FUND LINKED CONDITIONS

41.	<b>Fund Linked Conditions:</b>	Not Applicable
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## REFERENCE RATE LINKED CONDITIONS

42.	<b>Reference Rate Linked Conditions:</b>	Not Applicable
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## INFLATION LINKED CONDITIONS

43.	<b>Inflation Linked Conditions:</b>	Not Applicable
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## HYBRID BASKET LINKED CONDITIONS

44.	<b>Hybrid Basket Linked Conditions:</b>	Not Applicable
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## CREDIT LINKED CONDITIONS

45.	<b>Credit Linked Conditions:</b>	Not Applicable
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## PREFERENCE SHARE LINKED CONDITIONS

46.	<b>Preference Share Linked Conditions:</b>	Applicable
(i)	Underlying Preference Share(s) and Reference Asset(s):	Preference Share(s) linked to EURO STOXX 50® Index ISIN: EU0009658145 Bloomberg: SX5E issued by Broadgate Capital Limited (Class number: 2026-F)
(ii)	Autocall Note Redemption Date(s):	Not Applicable
(iii)	Autocall Note Number of Business Days:	Not Applicable
(iv)	Autocall Note Valuation Date(s):	Not Applicable
(v)	Final Valuation Date:	18 September 2028
(vi)	Redemption Number of Business Days:	Five Business Days as specified in Preference Share Linked Condition 5 ( <i>Definitions</i> )
(vii)	Additional Disruption Event(s):	
(a)	Change in Law:	Applicable
	Change in Law – Increased Cost:	Not Applicable
(b)	Hedging Disruption:	Applicable
(c)	Increased Cost of Hedging:	Not Applicable

## GENERAL PROVISIONS APPLICABLE TO THE SECURITIES

47.	<b>Currency Disruption Event:</b>	Not Applicable
48.	<b>Bail-inable Securities – TLAC Disqualification Event:</b>	Not Applicable
49.	<b>Form of Securities:</b>	Permanent Registered Global Security – Registered Global Note
50.	<b>New Global Security (in respect of Bearer Notes) or New Safekeeping Structure (in the case of Registered Securities):</b>	Not Applicable
51.	<b>Financial Centre(s) or other special provisions relating to Payment Dates: (General Condition 11.1 (Non-Business Days)):</b>	New York City, New York State and TARGET2
52.	<b>Talons for future Coupons or Receipts to be attached to definitive Securities (and dates on which such Talons mature):</b>	No

53.	<b>Unmatured Coupons to become void on early redemption:</b>	Not Applicable
54.	<b>Details relating to Instalment Securities: Instalment Amount, Instalment Date, Maximum Instalment Amount, Minimum Instalment Amount:</b>	Not Applicable
55.	<b>Redenomination:</b>	Not Applicable
56.	<b>Taxation – Gross Up (General Condition 14 (Taxation)):</b>	Not Applicable
57.	<b>Physical Settlement (General Condition 15 (Physical Settlement)):</b>	Not Applicable
58.	<b>Rounding (General Condition 27 (Rounding)):</b>	
	(i) Percentages – Default Rounding:	Not Applicable  Rounding convention: Rounding to the nearest 4 decimal places (with 0.00005 rounded upwards)
	(ii) Figures – Default Rounding:	Not Applicable  Rounding convention: Rounding to the nearest 4 decimal places (with 0.00005 rounded upwards)
	(iii) Currency amounts – Default Rounding:	Applicable
59.	<b>Governing Law:</b>	Laws of the Province of Ontario and the federal laws of Canada

## RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

## THIRD PARTY INFORMATION

Information on the Underlying(s) has been extracted from Bloomberg®. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by Bloomberg® no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of the Issuer:

By: Dale Cheeseman  
Name: Dale Cheeseman  
Title: Managing Director

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- |      |   |                |
|------|---|----------------|
| (i)  | Listing and Admission to trading:                           | Not Applicable |
| (ii) | Estimate of total expenses related to admission to trading: | Not Applicable |

### 2. RATINGS

Ratings: The Securities have not specifically been rated.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the relevant Dealer, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer. The relevant Dealer and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

No commissions and concessions are payable by the Issuer to the Dealer.

### 4. TEFRA RULES

Whether TEFRA D or TEFRA C rules applicable or TEFRA not Applicable  
TEFRA rules not applicable:

### 5. PERFORMANCE AND VOLATILITY OF THE UNDERLYING

The performance of the Underlying Preference Share(s) depends on the performance of the reference asset(s) to which the Underlying Preference Share(s) is linked as specified in Part A above. Information on such reference asset(s) (including past and future performance and volatility) is published free of charge on Bloomberg Page: SX5E <Index>.

The value of the Underlying Preference Share(s) will be published on each Business Day on Bloomberg, with Bloomberg ID: BBG022W62M21

### 6. POST-ISSUANCE INFORMATION

The Issuer will not provide any post-issuance information with respect to the Underlying(s), unless required to do so by applicable law or regulation

### 7. OPERATIONAL INFORMATION

- |       |              |   |
|-------|--------------|---|
| (i)   | ISIN Code:   | XS3389997803  |
| (ii)  | Common Code: | 338999780   |
| (iii) | CFI Code:    | DTZNFN, as updated and set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN |

(iv)	FISN:	BK.NOVA SCOTIA /ZERO CPN MTN, as updated and set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
(v)	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	Not Applicable
(vi)	Delivery:	Delivery against payment
(vii)	Names and addresses of additional Paying Agents (if any):	Not Applicable
<b>8. DISTRIBUTION</b>		
(i)	Method of distribution:	Non-syndicated
(ii)	If syndicated, names of Managers:	Not Applicable
(iii)	Stabilisation Manager(s) (if any):	Not Applicable
(iv)	If non-syndicated, name of relevant Dealer:	The Bank of Nova Scotia, London Branch
(v)	Prohibition of Sales to EEA Retail Investors:	Applicable
(vi)	Prohibition of Sales to UK Retail Investors:	Applicable
(vii)	U.S. Selling Restrictions:	Reg. S Compliance Category 2; TEFRA not applicable
(viii)	Canadian Sales Restrictions:	Canadian Sales not permitted
(ix)	Prohibition of Sales to Italian Investors:	Applicable
(x)	Japanese Selling and Transfer Restrictions:	Not Applicable
(xi)	Prohibition of Offer to Private Clients in Switzerland:	Applicable
(xii)	Intended to be held in a manner which would allow Eurosystem eligibility:	Not Applicable
<b>9. EU BENCHMARKS REGULATION</b>		
	EU Benchmarks Regulation: Article 29(2)	Not Applicable
<b>10. HONG KONG SFC CODE OF CONDUCT</b>		
	Rebates:	Not Applicable

Contact email addresses of the Overall Coordinators Not Applicable where underlying investor information in relation to omnibus orders should be sent:

Marketing and Investor Targeting Strategy: Not Applicable

## 11. INDEX DISCLAIMER[S]

### **EURO STOXX 50® Index**

STOXX Ltd., Deutsche Börse Group and their licensors, research partners or data providers have no relationship to The Bank of Nova Scotia, other than the licensing of the EURO STOXX 50® Index and the related trademarks for use in connection with the Securities.

STOXX, Deutsche Börse Group and their licensors, research partners or data providers do not:

- sponsor, endorse, sell or promote the Securities.
- recommend that any person invest in the Securities or any other securities.
- have any responsibility or liability for or make any decisions about the timing, amount or pricing of Securities.
- have any responsibility or liability for the administration, management or marketing of the Securities.
- consider the needs of the Securities or the owners of the Securities in determining, composing or calculating the EURO STOXX 50® Index or have any obligation to do so.

STOXX, Deutsche Börse Group and their licensors, research partners or data providers give no warranty, and exclude any liability (whether in negligence or otherwise), in connection with the Securities or their performance.

STOXX does not assume any contractual relationship with the purchasers of the Securities or any other third parties.

Specifically,

**STOXX, Deutsche Börse Group and their licensors, research partners or data providers do not give any warranty, express or implied, and exclude any liability about:**

- **The results to be obtained by the Securities, the owner of the Securities or any other person in connection with the use of the EURO STOXX 50® Index and the data included in the EURO STOXX 50® Index;**
- **The accuracy, timeliness, and completeness of the EURO STOXX 50® Index and its data;**
- **The merchantability and the fitness for a particular purpose or use of the EURO STOXX 50® Index and its data;**
- **The performance of the Securities generally.**
- **STOXX, Deutsche Börse Group and their licensors, research partners or data providers give no warranty and exclude any liability, for any errors, omissions or interruptions in the EURO STOXX 50® Index or its data;**
- **Under no circumstances will STOXX, Deutsche Börse Group or their licensors, research partners or data providers be liable (whether in negligence or otherwise) for any lost profits or indirect, punitive, special or consequential damages or losses, arising as a result of such errors, omissions or interruptions in the EURO STOXX 50® Index or its data or generally in relation to the Securities, even in circumstances where STOXX, Deutsche Börse Group or their licensors, research partners or data providers are aware that such loss or damage may occur.**

**The licensing agreement between The Bank of Nova Scotia and STOXX is solely for their benefit and not for the benefit of the owners of the Securities or any other third parties.**

## ANNEX

### ADDITIONAL PROVISIONS NOT REQUIRED BY THE SECURITIES NOTE RELATING TO THE UNDERLYING

#### Terms and conditions of the Underlying Preference Share(s)

The terms and conditions of the Underlying Preference Share(s) comprise:

- (a) the general terms and conditions of preference shares, which apply to each class of preference shares issued by the issuer of the Underlying Preference Share(s) in accordance with its articles of association. Such general terms and conditions are a part of the articles of association, and are replicated in the section headed "*Terms and Conditions of the Preference Shares*" of the Base Prospectus; and
- (b) the following Preference Share Confirmation, which only applies to the Underlying Preference Share and completes, supplements and/or amends the general terms and conditions of preference shares for the purposes of the Underlying Preference Share(s).

For the avoidance of doubt, this Base Prospectus does not constitute an offering document for an offer of Preference Shares and no Preference Shares are issued and/or offered hereunder.

**Preference Share Confirmation dated 15 June 2026**

**Broadgate Capital Limited**

(the "Preference Share Issuer")

*(A private company incorporated with limited liability in Jersey with registration number 161180 and independent to the Issuer)*

**Class 2026-F Preference Shares linked to EURO STOXX 50® Index due 25 September 2028**

(the "Preference Shares")

Issue Price: 100%

This document constitutes the Preference Share Confirmation of the Preference Shares (the "**Preference Share Confirmation**") described herein. This Preference Share Confirmation is supplemental to and should be read in conjunction with the Preference Share General Conditions set forth in the Articles of Association of the Preference Share Issuer. This Preference Share Confirmation and the Preference Share General Conditions are available on the website of [www.luxse.com](http://www.luxse.com).

Words and expressions defined in the Preference Share General Conditions and not defined in this document shall bear the same meanings when used therein.

**PART A – CONTRACTUAL TERMS**

1.	Class:	2026-F
2.	Currency:	United States dollar ("USD")
3.	Preference Share(s):	
	(a) Number of Preference Share(s):	100
	(b) Type of Preference Share(s):	Underlying Equity Index Linked Preference Share
4.	Calculation Amount:	USD 0.01
5.	Issue Price:	USD 0.01 per Preference Share
6.	Trade Date:	05 June 2026
7.	Issue Date:	16 June 2026
8.	Final Valuation Date:	18 September 2028
9.	Redemption Date:	8 Business Days following the Final Valuation Date The " <b>Scheduled Redemption Date</b> " is 28 September 2028

**Provisions relating to Final Redemption:**

*(Preference Share General Condition 6 (Final Redemption))*

10.	Final Redemption Type:	Performance I
11.	Final Autocall:	Not Applicable

12.	Twin Win (Preference Share General Condition 6.3 ( <i>Twin Win</i> )):	Not Applicable
13.	Capped (Preference Share General Condition 6.4 ( <i>Capped</i> )):	Not Applicable
14.	Performance I (Preference Share General Condition 6.5 ( <i>Performance I</i> )):	Applicable
	(a) Barrier Event	Applicable – see Barrier Event provisions in paragraph 25
	(b) Knock-out Event:	Applicable – see Knock-out Event provisions in paragraph 26
	(c) Cap:	Applicable, for the purposes of determining:
		(a) the Final Redemption Amount payable where a Knock-out Event has not occurred in accordance with Preference Share General Condition 6.5(a)(ii), 36.1 per cent.; and
		(b) the Final Redemption Amount payable where a Barrier Event has occurred in accordance with Preference Share General Condition 6.5(b), 100 per cent.
	(d) Alternative FR Multiplier 1:	100 per cent.
	(e) FR Multiplier:	100 per cent.
	(f) FR Floor:	0 per cent.
	(g) FR Participation:	200 per cent.
	(h) FR Strike:	98 per cent.
	(i) Downside:	Applicable
	(j) Gearing:	120.4819 per cent.
	(k) Floor Amount:	Not Applicable
	(l) Nil:	Not Applicable
	(m) Performance:	Performance Type: For the purpose of determining the Final Performance in respect of the Final Redemption Amount: Single Reference Asset
	(n) Put Performance:	Applicable
	- Put Performance Type:	Single Reference Asset

	Strike Value:	5,031.5181, being 83.00 per cent. of the Initial Value of the Reference Asset
15.	Performance II (Preference Share General Condition 6.6 ( <i>Performance II</i> )):	Not Applicable
16.	Dual Performance I (Preference Share General Condition 6.7 ( <i>Dual Performance I</i> )):	Not Applicable
17.	Dual Performance II (Preference Share General Condition 6.8 ( <i>Dual Performance II</i> )):	Not Applicable
18.	Synthetic Participation (Preference Share General Condition 6.9 ( <i>Synthetic Participation</i> )):	Not Applicable
19.	Phoenix (No Memory) (Preference Share General Condition 6.10 ( <i>Phoenix (No Memory)</i> )):	Not Applicable
20.	Phoenix (Memory) (Preference Share General Condition 6.11 ( <i>Phoenix (Memory)</i> )):	Not Applicable
21.	One Star I (Preference Share General Condition 6.12 ( <i>One Star I</i> )):	Not Applicable
22.	One Star II (Preference Share General Condition 6.13 ( <i>One Star II</i> )):	Not Applicable
23.	Outperformance (Preference Share General Condition 6.14 ( <i>Outperformance</i> )):	Not Applicable
24.	FR Reference Asset(s):	The Reference Asset specified in paragraph 39
25.	Barrier Event provisions:	Applicable
	(a) Barrier Event:	Barrier Event European Observation
	(b) Performance Type:	Not Applicable
	(c) Barrier Level:	In respect of the FR Reference Asset: 5,031.5181 being less than 83 per cent. of the Initial Value of the Final Redemption Underlying
26.	Knock-out Event provisions:	Applicable
	(a) Knock-out Reference Asset(s):	The Reference Asset specified in paragraph 39
	(b) Knock-out Event:	Knock-out Event European Observation
	(c) Performance Type:	Not Applicable
	(d) Knock-out Barrier Level:	In respect of the Knock-out Reference Asset: 5,940.8286, being less than 98 per cent. of the

		Initial Value of the Final Redemption Underlying
(e)	Knock-out Valuation Date(s):	In respect of the Reference Asset: 18 September 2028
(f)	Knock-out Observation Period:	Not Applicable
27.	Lower Barrier Event provisions:	Not Applicable
28.	Upper Barrier Event provisions:	Not Applicable
29.	Phoenix Event provisions:	Not Applicable
30.	Initial Value:	In respect of the Reference Asset and for the purpose of determining whether a Barrier Event has occurred and/or the Final Redemption Amount: 6,062.07, being the Initial Closing Value
31.	Initial Valuation Date:	05 June 2026
32.	Closing Value:	In respect of the Reference Asset: Reference Asset Closing Value: Underlying Equity Index Closing Level
33.	FR Valuation Date(s):	In respect of the Reference Asset: 18 September 2028
34.	FR Observation Period:	Not Applicable

**Provisions relating to Automatic Early Redemption**

(Preference Share General Condition 5 (*Automatic Early Redemption*))

35.	Autocall Redemption:	Not Applicable
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**Provisions relating to Growth Amount (s):**

(Preference Share General Condition 7 (*Growth Amount*))

36.	Growth Amount:	Not Applicable
37.	Preference Share Issuer Call Option:	Applicable
(a)	Optional Early Redemption Exercise Date(s):	The Business Day following the Issue Date
(b)	Optional Early Redemption Amount(s):	0.01 per Calculation Amount
(c)	Optional Early Redemption Date:	The second Business Day following the Issue Date
38.	Shareholder Put Option:	Applicable

- (a) Optional Early Redemption Exercise Date(s): The Business Day following the Issue Date
- (b) Optional Early Redemption Amount(s): 0.01 per Calculation Amount
- (c) Optional Early Redemption Date: The second Business Day following the Issue Date

**Provisions relating to the Reference Asset(s):**

(Preference Share General Condition 9 (*Reference Asset Conditions*))

39. Reference Asset(s):

- (a) Underlying Share: Not Applicable
- (b) Underlying Equity Index: Applicable  
EURO STOXX 50® Index (*ISIN: EU0009658145, Bloomberg: SX5E*)
  - (i) Unitary Index: Not Applicable
  - (ii) Multi-Exchange Index: Applicable
  - (iii) Exchange(s): As specified in Preference Share General Condition 24 (*General Definitions*) in respect of a "Multi-Exchange Index"
  - (iv) Related Exchange(s): All Exchanges
  - (v) PS Valuation Date(s): Each of the Knock-out Valuation Date, FR Valuation Date and the Final Valuation Date
  - (vi) Averaging/Lookback Date(s): Not Applicable
  - Omission: Not Applicable
  - Postponement: Not Applicable
  - Modified Postponement: Not Applicable
  - (i) Maximum Days of Disruption: Eight Scheduled Trading Days
  - (ii) Valuation Time: As specified in Preference Share General Condition 24 (*General Definitions*)
  - (iii) Fallback PS Valuation Date: Not Applicable

**Provisions relating to Disruption and Other Terms:**

40. Additional Disruption Event:

- (a) Change in Law: Applicable

(b)	Hedging Disruption:	Applicable
(c)	Increased Cost of Hedging	Not Applicable
41.	Early Redemption Amount <i>less</i> Unwind Costs:	Not Applicable
42.	Early Redemption Notice Period:	15 Business Days

**Rounding:**

(Preference Share General Condition 20 (*Rounding*))

43.	Percentages – Default Rounding:	Not Applicable  Rounding convention: Rounding to the nearest 4 decimal places (with 0.00005 rounded upwards)
44.	Figures – Default Rounding:	Not Applicable  Rounding convention: Rounding to the nearest 4 decimal places (with 0.00005 rounded upwards)
45.	Currency amounts – Default Rounding:	Applicable

**General Provisions:**

46.	Business Day Financial Centre:	New York
47.	Business Day Convention:	Following Business Day Convention
48.	Determination Agent:	The Bank of Nova Scotia
49.	Form of Preference Share(s):	Registered form
50.	Governing Law:	Jersey law

## **PART B - OTHER INFORMATION**

### **1. LISTING AND ADMISSION TO TRADING**

The Preference Shares are not listed on any stock exchange.

### **2. PERFORMANCE OF REFERENCE ASSET AND OTHER INFORMATION CONCERNING THE REFERENCE ASSET**

Information on the Reference Asset may be obtained on Bloomberg Page: SX5E <Index>

### **3. EU Benchmarks Regulation: Article 29(2)**

Not Applicable