

<b>Scotiabank (Hong Kong) Limited</b>				
<b>Capital disclosures for the period ended April 30, 2018</b>				
<b>Reconciliation of all capital components to unaudited financial statements</b>				
		Balance sheet as in published financial statements		Cross reference to capital disclosures template
		HKD'000	HKD'000	
<b>Assets</b>				
Cash and balances with banks (i)			1,565,427	
Trade bills (i)			804,173	
Loans and advances (i)			9,313,480	
Investment securities measured at FVOCI(i)			1,720,110	
Deferred tax assets			459	
<i>of which:</i>	<i>arising from collective impairment allowance</i>	456		(4)
	<i>arising from revaluation of investment securities</i>	3		
Other assets			27,919	
<b>Total Assets</b>			<b>13,431,568</b>	
<b>Equity and liabilities</b>				
Deposits and balances from banks			8,021,205	
Current taxation			8,292	
Other liabilities			36,032	
<b>Total liabilities</b>			<b>8,065,529</b>	
<b>Equity</b>				
Share Capital			2,796,181	(1)
Reserves			2,569,858	
<i>of which:</i>	<i>Retained earnings</i>	2,569,875		(2)
	<i>Other comprehensive income on revaluation of investment securities</i>	(20)		(3)
	<i>Deferred tax arising from revaluation of investment securities</i>	3		
<b>Total equity</b>			<b>5,366,039</b>	
<b>Total equity and liabilities</b>			<b>13,431,568</b>	
(i)	Net of collective impairment allowances:			
	Cash and balances with banks		253	
	Trade bills		32	
	Loans and advances		2,473	
	Investment securities measured at FVOCI		5	
	<b>Total collective impairment allowances</b>		<b>2,763</b>	<b>(5)</b>