

THE SCOTIABANK GROUP'S KNOW YOUR CUSTOMER INFORMATION

1. Name of Institution **SCOTIABANK**
2. Registered name: **THE BANK OF NOVA SCOTIA**
3. Where is the principal place of business? **The Head Office is located at:
44 King Street West, Toronto, Ontario, Canada, M5H 1H1**
4. Where was the institution's place of registration? **1709 Hollis Street, Halifax, Nova Scotia, Canada, B3J 3B7**
5. Licence No/Date/Regulator:

The Bank of Nova Scotia (Scotiabank) was incorporated by the Legislative Council and Assembly of the British Colony of Nova Scotia in 1832. In 1867 all banks in Canada came under the jurisdiction of the laws of the Federal Government of Canada subject to the Bank Act, as periodically revised. The Bank's Certificate of Incorporation is a matter of record.

The Bank of Nova Scotia (Scotiabank) is a chartered bank constituted by a federal statute, The Bank Act, please see the link: <http://lois.justice.gc.ca/en/B-1.01/>

The Bank of Nova Scotia (Scotiabank) is listed in Schedule I of the Bank Act, please see the link:

<http://lois.justice.gc.ca/en/showdoc/cs/B-1.01/sc:1//en#anchors:1>

The Bank of Nova Scotia (Scotiabank) is regulated by the Office of the Superintendent of Financial Institutions (OSFI), please see the link http://www.osfi-bsif.gc.ca/osfi/index_e.aspx?DetailID=568

6. Ownership:

The Bank of Nova Scotia (Scotiabank) is widely held and no person or entity, together with entities controlled by them, may own more than 10% of any class of voting shares of the Bank, and with the approval of the Minister of Finance, up to 20 percent of its preferred shares.

As of October 31, 2008 no person or entity held more than 5% of any class of the Bank's shares.

Common shares of the Bank are listed on the Toronto and New York Stock Exchanges.

| Stock symbols: | | |
|----------------------|---------------|------------|
| Stock | Ticker Symbol | CUSIP NO. |
| Common Shares | BNS | 064149 107 |
| Series 12, Preferred | BNS.PR.J. | 06149818 |

7. Number of Braches (local/foreign):

The Bank of Nova Scotia (Scotiabank) has an extensive global presence covering 50 countries. For more information please refer to the Bank's website, www.scotiabank.com and access the Worldwide Directory to obtain more details on all subsidiaries, foreign branches, and offices including addresses, number of branches and services offered etc.

