



ScotiaMcLeod Direct Investing  
ScotiaMcLeod

  

Account Number	Advisor Code
Account Name	

# Addition or Change of Designation of Beneficiary

For Registered Accounts (EXCEPT FOR RESIDENTS OF QUEBEC)

To: ScotiaMcLeod or ScotiaMcLeod Direct Investing, as indicated above (each a division of Scotia Capital Inc.) ("Scotia Capital")

**Elected Annuitant (For RIF Accounts Only)**

Name
Social Insurance Number

**Beneficiary Designation(s)**

1.	Name		
	Social Insurance Number	Relationship	Percent Allocated %
2.	Name		
	Social Insurance Number	Relationship	Percent Allocated %
3.	Name		
	Social Insurance Number	Relationship	Percent Allocated %
4.	Name		
	Social Insurance Number	Relationship	Percent Allocated %
5.	Name		
	Social Insurance Number	Relationship	Percent Allocated %
6.	Name		
	Social Insurance Number	Relationship	Percent Allocated %
7.	Name		
	Social Insurance Number	Relationship	Percent Allocated %

## Whereas

The undersigned (herein called the "Annuitant") is the registered owner of the Registered Account (herein called the "Plan/Fund") noted above. The Annuitant has requested that Scotia Capital Inc. ("ScotiaMcLeod Direct Investing /ScotiaMcLeod"), acting as Agent for The Bank of Nova Scotia Trust Company, Trustee record on their records the beneficiary(ies) designated above.

The Annuitant understands that, at time of death, Letters Probate or a notarial copy of the Last Will and Testament may be required to be on file with the Agent prior to disbursement of assets from the Plan/Fund.

Now, therefore, in consideration of ScotiaMcLeod Direct Investing /ScotiaMcLeod updating their records, the Annuitant hereby agrees to indemnify and save harmless ScotiaMcLeod Direct Investing /ScotiaMcLeod and the Trustee from and against all claims, demands, actions, suits, losses, charges, expenses, damages or liabilities whatsoever which ScotiaMcLeod Direct Investing /ScotiaMcLeod and the Trustee may sustain suffer or incur by reason of or in connection with such beneficiary designation.

## Signature

Signature of Annuitant	Date
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™ The Scotia Capital trademark represents the corporate and investment banking businesses of The Bank of Nova Scotia, Scotia Capital Inc. and Scotia Capital (USA) Inc. - all members of the Scotiabank Group. Scotia Capital Inc. is a subsidiary of The Bank of Nova Scotia. Each of ScotiaMcLeod Direct Investing and ScotiaMcLeod is a division of Scotia Capital Inc., Member CIPF. ScotiaMcLeod Direct Investing does not provide advice or recommendations and investors are responsible for their own investment decisions.