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BUSINESS
TAKES YOU.



6.875% Senior Notes due 2027

US\$330,000,000

Joint Bookrunner

May 2017



Senior Secured Notes
& Term Loan

US\$567,000,000

Sole Financial Advisor,
Joint Bookrunner & Joint Lead
Arranger/Bookrunner

January 2017



TRANSHILE CHARRÚA TRANSMISIÓN S.A.

Acquisition Facility

US\$74,085,158

Mandated Lead Arranger,
Lender & Hedge Provider

October 2016



Dual Currency Term Loan Facilities

**US\$425,000,000
COP 525,000,000,000**

Bookrunner & Lead Arranger

September 2016

185 years of commitment, thought leadership, and a global footprint set us apart. With a diversified full-service platform, we help identify and arrange optimal financial solutions for clients in the infrastructure, power and utilities sectors. We deliver the insight, the experience and the passion you demand to drive your business forward.

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