

Scotia Private High Yield Income Pool

As of September 30, 2018

Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting www.scotiafunds.com/scotiaprivatepools, 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at September 30, 2018 was \$1,035,658,544.

Portfolio Breakdown

	% of net asset value
Corporate Bonds	92.7%
Cash and Cash Equivalents	4.5%
Other Net Assets (Liabilities)	1.6%
Energy	0.8%
Federal Bonds	0.4%

Top 25 Holdings

	% of net asset value
Cash and Cash Equivalents	4.5%
JBS USA LLC / JBS USA Finance Inc. (Callable) 5.75% Jun 15, 2020	2.5%
CCO Holdings LLC / CCO Holdings Capital Corporation (Callable) 5.50% May 01, 2021	2.2%
Novelis Corporation (Callable) 5.88% Sep 30, 2021	2.0%
First Data Corporation (Callable) 5.75% Jan 15, 2019	1.9%
DISH DBS Corporation 5.88% Nov 15, 2024	1.7%
Amkor Technology Inc. (Callable) 6.38% Oct 01, 2022	1.6%
Zayo Group LLC / Zayo Capital Inc. (Callable) 5.75% Jan 15, 2022	1.6%
AK Steel Corporation (Callable) 6.38% Oct 15, 2020	1.5%
Sprint Corporation 7.25% Sep 15, 2021	1.5%
American International Group Inc. (Callable) 2.30% Jun 16, 2019	1.5%
Gibson Energy Inc. (Callable) 5.25% Jul 15, 2020	1.5%
Wells Fargo Canada Corporation 3.04% Jan 29, 2021	1.5%
Enbridge Inc. (Callable) 6.25% Mar 01, 2028	1.5%
Crestwood Midstream Partners LP / Crestwood Midstream Finance Corporation (Callable) 6.25% Apr 01, 2018	1.3%
Rockies Express Pipeline LLC 5.63% Apr 15, 2020	1.3%
Source Energy Services Canada LP (Callable) 10.50% Dec 15, 2018	1.2%
HCA Inc. (Callable) 4.50% Aug 15, 2026	1.2%
American International Group Inc. 3.38% Aug 15, 2020	1.2%
CHS/Community Health Systems Inc. (Callable) 5.13% Aug 01, 2021	1.2%
Mattamy Group Corporation (Callable) 6.50% Oct 01, 2020	1.2%
Cascades Inc. 5.50% Jul 15, 2021	1.2%
Taseko Mines Ltd. (Callable) 8.75% Jun 15, 2019	1.1%
Morgan Stanley 1.49% Jan 24, 2019	1.1%
MEG Energy Corporation (Callable) 6.38% Jan 30, 2023	1.1%

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