	Disclosure Template for Main Features of Regulatory Capital Instruments			
_	Issuer	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia
		Common Shares	Perpetual Preferred Shares - Series 13	Perpetual Preferred Shares - Series 14
	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	064149107	064149792	064149784
+	Offique identifier (eg COSIF, ISIN, OF BIOOTIDE G Identifier for private placement)	Ontario, Federal Laws Applicable in Ontario,	004149792	004149784
	Governing law(s) of the instrument	U.S.	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontari
1	Regulatory treatment	0.0.	Ontano, i ederal Laws Applicable in Ontano	Ontario, i ederal Laws Applicable in Ontari
1	Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1
1	Post-transitional Basel III rules	Common Equity Tier 1	Ineligible	Ineligible
Ī	Eligible at solo/group/group&solo	Common Equity 1101	Solo and Group	Solo and Group
T	Instrument type (types to be specified by jurisdiction)	Common shares	Preferred shares	Preferred shares
Ī	Amount recognised in regulatory capital (Currency in millions, as of most recent			
	reporting date)	14,095	300	345
Ī	Par value of instrument	N/A	25.00	25.00
	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
J	Original date of issuance	N/A	March 15, 2005	January 24, 2007
	Perpetual or dated	Perpetual	Perpetual	Perpetual
3	Original maturity date			
	Issuer call subject to prior supervisory approval	No	Yes	Yes
	Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable		Optional Call, Apr. 28, 2014 at \$25.00	Optional Call, Apr. 25, 2014 at \$25.50 Apr. 27/15 at \$25.25, Apr. 27/16 at \$25.00
1	Coupons/dividends			
	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
Ī				
3	Coupon rate and any related index	2.40 / share	4.800%	4.500%
١	Existence of a dividend stopper	Yes	Yes	Yes
١	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
_	Existence of a step up or other incentive to redeem	No	No	No
2	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
:	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
1	If convertible, conversion trigger (s)			
5	If convertible, fully or partially			
Ī				
;	If convertible, conversion rate			
1	If convertible, mandatory or optional conversion			
:	If convertible, specify instrument type convertible into			
4	If convertible, specify issuer of instrument it converts into	1		lu lu
4	Write-down feature	No	No	No
1	If write-down, write-down trigger (s)			
4	If write-down, full or partial			
1	If write-down, permanent or temporary			
4	If temporary write-down, description of write-down mechanism			
- 1	Position in subordination hierarchy in liquidation (specify instrument type	D (10)	T	T
. 1	immediately conjurto instrument)	Preferred Shares	Tier 1 Hybrid	Tier 1 Hybrid
	immediately senior to instrument) Non-compliant transitioned features	No	Yes	Yes

Disclosure Template for Main Features of Regulatory Capital Instruments			
1 Issuer	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia
	Perpetual Preferred Shares - Series 15	Perpetual Preferred Shares - Series 16	Perpetual Preferred Shares - Series 17
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	064149776	064149768	064149750
3 Governing law(s) of the instrument Regulatory treatment	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	345	345	230
9 Par value of instrument	25.00	25.00	25.00
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	April 5, 2007	October 12, 2007	January 31, 2008
2 Perpetual or dated	Perpetual	Perpetual	Perpetual
3 Original maturity date	i orpotuui	Operation	i orporadi
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	Optional Call, Jul. 28, 2013 at \$25.75	Optional Call, Jan. 28, 2014 at \$25.75	Optional Call, Apr. 25, 2014 at \$25.75
Outro mont cell detec if anniliarly	Jul. 28/14 at \$25.50, Jul. 28/15 at \$25.25, Jul.	Jan. 27/15 at \$25.50, Jan. 27/16 at \$25.25, Jan.	Apr. 27/15 at \$25.50, Apr. 26/16 at \$25.25, Apr.
6 Subsequent call dates, if applicable Coupons/dividends	27/16 at \$25.00	27/17 at \$25.00	26/17 at \$25.00
	Fixed	Cived	Fixed
7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
8 Coupon rate and any related index	4.500%	5.250%	5.600%
8 Coupon rate and any related index 9 Existence of a dividend stopper	Yes	Yes	Yes
Pully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
11 Existence of a step up or other incentive to redeem	No No	No	No
Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)			
25 If convertible, fully or partially			
26 If convertible, conversion rate			
If convertible, mandatory or optional conversion			
18 If convertible, specify instrument type convertible into			
9 If convertible, specify issuer of instrument it converts into			
0 Write-down feature	No	No	No
1 If write-down, write-down trigger (s)			
If write-down, full or partial			
If write-down, permanent or temporary			
If temporary write-down, description of write-down mechanism			
Position in subordination hierarchy in liquidation (specify instrument type			
5 immediately senior to instrument)	Tier 1 Hybrid	Tier 1 Hybrid	Tier 1 Hybrid
6 Non-compliant transitioned features	Yes	Yes	Yes
7 If yes, specify non-compliant features	Not NVCC Compliant	Not NVCC Compliant	Not NVCC Compliant

	Disclosure Template for Main Features of Regulatory Capital Instruments			
1	Issuer	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia
		Rate Reset Preferred Shares - Series 18	Rate Reset Preferred Shares - Series 19	Rate Reset Preferred Shares - Series 20
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	064149743	064149735	064149727
3	Governing law(s) of the instrument	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario
4	Regulatory treatment	Additional Time 4	Additional Time 4	A delition of Tion 4
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 6	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Solo and Group	Ineligible Solo and Group	Ineligible Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares
	Amount recognised in regulatory capital (Currency in millions, as of most recent	r reletted stidles	r reletted stidles	r referred strates
8	reporting date)	187	158	201
9	Par value of instrument	25.00	25.00	25.00
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	March 25, 2008	April 26, 2013	June 10, 2008
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date			- 1
	<u> </u>	Yes	Yes	Yes
15 16	Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Coupons/dividends	Optional Call, Apr. 26, 2013 and every five years thereafter at \$25.00	Optional Call, Apr. 26, 2018 and every five years thereafter at \$25.00 Anytime between April 26/13 and April 25/18 at \$25.50	Optional Call, Oct 25, 2013 and every five years thereafter at \$25.00
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed
			90 day Treasury Bill Rate + 2.05%, Reset	
18	Coupon rate and any related index	3.350%	Quarterly	5.000%
19	Existence of a dividend stopper	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative		Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)			
25	If convertible, fully or partially			
26	If convertible, conversion rate			
27	If convertible, mandatory or optional conversion			
28	If convertible, specify instrument type convertible into			
29	If convertible, specify issuer of instrument it converts into			
30	Write-down feature	No	No	No
31	If write-down, write-down trigger (s)			
32	If write-down, full or partial			
33	If write-down, permanent or temporary			
34	If temporary write-down, description of write-down mechanism			
	Position in subordination hierarchy in liquidation (specify instrument type			
35	immediately senior to instrument)	Tier 1 Hybrid	Tier 1 Hybrid	Tier 1 Hybrid
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Not NVCC Compliant	Not NVCC Compliant	Not NVCC Compliant

	Disclosure Template for Main Features of Regulatory Capital Instruments			
1	Issuer	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia
		Rate Reset Preferred Shares - Series 21	Rate Reset Preferred Shares - Series 22	Rate Reset Preferred Shares - Series 23
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	064149719	064149693	064149685
3	Governing law(s) of the instrument Regulatory treatment	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares
8	Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	149		66
9	Par value of instrument	25.00		25.00
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	October 26, 2013	September 9, 2008	January 26, 2014
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date			·
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 16	Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Coupons/dividends	Optional Call, Oct 26, 2018 and every five years thereafter at \$25.00 Anytime between October 26/13 and October 25/18 at \$25.50	Optional Call, Jan. 25, 2014 and every five years thereafter at \$25.00	Optional Call, Jan. 26, 2019 and every five years thereafter at \$25.00 Anytime between January 26/14 and January 25/19 at \$25.50
17	Fixed or floating dividend/coupon	Floating	Fixed	Floating
''	Tixed of floating dividend/ocupon	90 day Treasury Bill Rate + 1.70%, Reset		90 day Treasury Bill Rate + 1.88%, Reset
18	Coupon rate and any related index	Quarterly	5.000%	Quarterly
19	Existence of a dividend stopper	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)			
25	If convertible, fully or partially			
26	If convertible, conversion rate			
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion			
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into			
29	If convertible, specify instrument type convertible into			
30	Write-down feature	No	No	No
31	If write-down, write-down trigger (s)			
32	If write-down, full or partial			
33	If write-down, permanent or temporary			
34	If temporary write-down, description of write-down mechanism			
Ŭ .	Position in subordination hierarchy in liquidation (specify instrument type			
35	immediately senior to instrument)	Tier 1 Hybrid	Tier 1 Hybrid	Tier 1 Hybrid
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features			Not NVCC Compliant

	Diselective Templete for Main Footunes of Devulatory Conited Instruments			
1	Disclosure Template for Main Features of Regulatory Capital Instruments Issuer	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia
		Rate Reset Preferred Shares - Series 30	Rate Reset Preferred Shares - Series 32	Subordinated Debentures
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	064149636	064149610	GB0000767771 Ontario, Federal Laws Applicable in Ontario,
3	Governing law(s) of the instrument Regulatory treatment	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	U.S.
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	265	409	172
9	Par value of instrument	25.00	25.00	1000.00
10	Accounting classification	Shareholders' equity	Shareholders' equity	Liability - amortised cost
11	Original date of issuance	April 12, 2010	February 1, 2011	August 21, 1986
12	Perpetual or dated	Perpetual	Perpetual	Dated
13	Original maturity date			August 21, 2085
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
<u>15</u>	Optional call date, contingent call dates and redemption amount	Optional Call, Apr. 25, 2015 and every five years thereafter at \$25.00	Optional Call, Feb. 2, 2016 and every five years thereafter at \$25.00	Optional Call, on or after Aug. 21, 1991 at par
10	Subsequent call dates, if applicable Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	3.850%	3.700%	6 Month LIBOR+12.5 bps
19	Existence of a dividend stopper	Yes	Yes	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Mandatory
21	Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative	No	Yes
22	Convertible or non-convertible	Non-convertible	Non-cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger (s)			
25	If convertible, fully or partially			
26	If convertible, conversion rate			
27	If convertible, mandatory or optional conversion			
28	If convertible, specify instrument type convertible into			
29	If convertible, specify issuer of instrument it converts into			
30	Write-down feature	No	No	No
31	If write-down, write-down trigger (s)		-	
32	If write-down, full or partial			
33	If write-down, permanent or temporary			
34	If temporary write-down, description of write-down mechanism			
	Position in subordination hierarchy in liquidation (specify instrument type			
35	immediately senior to instrument)	Tier 1 Hybrid	Tier 1 Hybrid	Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Not NVCC Compliant	Not NVCC Compliant	Not NVCC Compliant

	Disclosure Template for Main Features of Regulatory Capital Instruments			
1	Issuer	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia
		Subordinated Debentures	Subordinated Debentures	Subordinated Debentures
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	064149AR8	XS0353901209	XS0329516271
3	Governing law(s) of the instrument	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario
4	Regulatory treatment Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
	Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	250	125	125
9	Par value of instrument	1000.00	1000.00	1000.00
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	June 20, 1995	November 20, 2007	April 9, 2008
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	June 20, 2025	November 20, 2037	April 9, 2038
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional Call, on or after Jun. 20, 2000 at the greater of par plus accrued interest and the Canada Yield Price	Optional Call, on Nov. 20, 2017 at par	Optional Call, on Apr. 9, 2018 at par
16	Subsequent call dates, if applicable Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
17	Tixed of floating dividend/coupon	I ixed	Tived	i ixeu
18	Coupon rate and any related index	8.900%	3.015%	3.370%
19	Existence of a dividend stopper	No No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	Yes	Yes	Yes
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)			
25	If convertible, fully or partially			
26	If convertible, conversion rate			
27	If convertible, mandatory or optional conversion			
28	If convertible, specify instrument type convertible into			
29	If convertible, specify issuer of instrument it converts into			
30	Write-down feature	No	No	No
31	If write-down, write-down trigger (s)			
32	If write-down, full or partial			
33	If write-down, permanent or temporary			
34	If temporary write-down, description of write-down mechanism			
	Position in subordination hierarchy in liquidation (specify instrument type			
	immediately senior to instrument)	Senior Creditors	Senior Creditors	Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Not NVCC Compliant	Not NVCC Compliant	Not NVCC Compliant

	Disclosure Template for Main Features of Regulatory Capital Instruments			
1	Issuer	Bank of Nova Scotia	Bank of Nova Scotia	Bank of Nova Scotia
		Subordinated Debentures	Subordinated Debentures	Subordinated Debentures
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	064149ZN0	064149M38	064149P27
3	Governing law(s) of the instrument	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario
3	Regulatory treatment	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable III Ontario	Ontario, Federal Laws Applicable in Ontario
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group&solo	n rongions	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
0	Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)		1,500	
8 9	Par value of instrument	1,000 1000.00	1000.00	1,750
0	Accounting classification		Liability - amortised cost	Liability - amortised cost
1		Liability - amortised cost January 22, 2009	August 3, 2012	October 18, 2012
2	Original date of issuance Perpetual or dated	Dated	Dated	Dated
3	Original maturity date	January 22, 2021	August 3, 2022	October 18, 2024
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
5 6 7 8 9	Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	greater of par plus accrued interest and the Canada Yield Price On or after Jan. 22/16 at par plus accrued interest Fixed 6.650% No Mandatory	Optional Call, on or after Aug. 3, 2017 at par plus accrued interest Fixed 2.898% No Mandatory	prior to Oct. 18/19 at the greater of par plus accrued interest and the Canada Yield Pr On or after Oct. 18/19 at par plus accrued interest Fixed 3.036% No Mandatory
21	Existence of a step up or other incentive to redeem	Yes	Yes	Yes
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)			
25	If convertible, fully or partially			
	If convertible conversion rate			
26 27	If convertible, conversion rate			
8	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into			
	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into			
9 0	Write-down feature	No	No	No
1		INU	INU	INU
2	If write-down, write-down trigger (s) If write-down, full or partial			
3	If write-down, permanent or temporary	+		
<u>ა</u>				
4	If temporary write-down, description of write-down mechanism			
E	Position in subordination hierarchy in liquidation (specify instrument type	Sonior Croditors	Saniar Craditors	Sanjar Craditara
	immediately senior to instrument) Non-compliant transitioned features	Senior Creditors	Senior Creditors	Senior Creditors
86	Non-compilant transitioned leatures	Yes	Yes	Yes
	If yes, specify non-compliant features	Incentive to Redeem, Not NVCC Compliant	Incentive to Redeem, Not NVCC Compliant	Incentive to Redeem, Not NVCC Complia

	Disclosure Template for Main Features of Regulatory Capital Instruments		
1	Issuer	Scotiabank Capital Trust	Scotiabank Tier 1 Trust
		Tier 1 Hybrid	Tier 1 Hybrid
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	80928BAC0	80928FAA5
3	Governing law(s) of the instrument	Ontario, Federal Laws Applicable in Ontario	Ontario, Federal Laws Applicable in Ontario
	Regulatory treatment	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	, , , , , , , , , , , , , , , , , , , ,
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible	Ineligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Innovative Tier 1	Innovative Tier 1
8	Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	750	650
9	Par value of instrument	1000.00	1000.00
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Liability - amortised cost
11	Original date of issuance	September 28, 2006	May 7, 2009
12	Perpetual or dated	Perpetual	Dated
13	Original maturity date		June 30, 2108
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional Call, on Dec. 31, 2011 and on any distribution date thereafter, at the greater of par plus accrued interest and the Canada Yield Price	Optional Call, on or after Jun. 30, 2014 at the greater of par plus accrued interest and the Canada Yield Price
16	Subsequent call dates, if applicable	31-Dec-36	30-Jun-19
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	5.650%	7.802%
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	Yes	Yes
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	 Application for a winding-up Superintendent has taken control of the Bank Superintendent advices that Tier 1 Capital ratio less than ow or Total Capital ratio less than 8.0% Board of Directors advices that Tier 1 Capital ratio less than ow or Total Capital ratio less than 8.0% Superintendent directs Bank to increase capital 	 Application for a winding-up Superintendent has taken control of the Bank Superintendent advices that Tier 1 Capital ratio less than or Total Capital ratio less than 8.0% Board of Directors advices that Tier 1 Capital ratio less than or Total Capital ratio less than 8.0% Superintendent directs Bank to increase capital
25	If convertible, fully or partially	Fully	Fully
26	If convertible, conversion rate	40 Bank Preferred Shares Series T for each \$1,000 of principle	40 Bank Preferred Shares Series R for each \$1,000 of principle
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Additional Tier 1	Additional Tier 1
29	If convertible, specify issuer of instrument it converts into	Bank of Nova Scotia	Bank of Nova Scotia
30	Write-down feature	No	No No
31	If write-down, write-down trigger (s)		
32	If write-down, full or partial		
33	If write-down, permanent or temporary		
34	If temporary write-down, description of write-down mechanism		
	Position in subordination hierarchy in liquidation (specify instrument type		
	immediately senior to instrument)	Subordinated Debt	Subordinated Debt
36	Non-compliant transitioned features	Yes	Yes
37	If yes, specify non-compliant features	Incentive to Redeem, Not NVCC Compliant	Incentive to Redeem, Not NVCC Compliant